## BARNES & THORNBURG LLP

INDS01 RCS 1509338v1

## CITY OF WEST LAFAYETTE, INDIANA REDEVELOPMENT DISTRICT REVENUE NOTES, SERIES 2015 (LEVEE/VILLAGE, KCB AND SAGAMORE PROJECTS)

## PRELIMINARY TIMETABLE

(Draft of April 24, 2015)

<b>Timeline</b>		<u>Action</u>
(2015)		
Friday, May 15	•	Completion of Amendments to Redevelopment and Economic Development Plans
Wednesday, May 20 (8:30 a.m.)	•	<b>Redevelopment Commission meeting</b> to (1) adopt Declaratory Resolution amending Redevelopment and Economic Development Plans; and (2) Resolution to issue Notes for the 3 borrowings
Wednesday, May 20 (6:00 p.m.)		<b>Area Plan Commission for Tippecanoe County holds meeting</b> to adopt resolution finding that the Declaratory Resolution and the Redevelopment and Economic Development Plans conform to the plan of development for the City, and approving both
Monday, June 1	•	<b>Take notice</b> to newspapers for hearing by Redevelopment Commission of Declaratory Resolution and Economic Development Plan
Monday, June 1 (6:30 p.m.)	-	<b>City Common Council meeting</b> to approve (1) Plan Commission resolution approving Redevelopment and Economic Development Plans; and (2) Notes to be issued by Redevelopment Commission
Friday, June 5	•	Notice of Hearing for Redevelopment Commission <b>published</b> approving Confirmatory Resolution and Economic Development Plan
Wednesday, June 17 (8:30 a.m.)		<b>Redevelopment Commission meeting</b> to (i) hold public hearing, (ii) adopt Confirmatory Resolution for Redevelopment and Economic Development Plans
Thursday, June 18	•	Finalize negotiations with Bank(s) for purchase of Notes
Tuesday, June 23	•	Notes sold; Purchase Agreement signed (if needed)
Thursday, June 25	•	Pre-Closing on Notes
Friday, June 26	•	Closing on Notes